Differential Diagnoses of Systemic Mastocytosis in Routinely Processed Bone Marrow Biopsy Specimens: A Review

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Key Words
Mastocytosis · Mast cell leukemia · Systemic mastocytosis · Bone marrow

Abstract
Diagnosis of systemic mastocytosis (SM) is mainly based on the morphological demonstration of compact mast cell infiltrates in various tissue sites. In almost all patients such infiltrates are detected in the bone marrow. Reliable immunohistochemical markers for the diagnosis and grading of SM have been established, but various differential diagnoses including myeloproliferative neoplasms, basophilic and eosinophilic leukemias may be very difficult to delineate. Even more challenging is the recognition of hematological neoplasms with signs of mast cell differentiation but not fulfilling diagnostic criteria for SM, especially the rare myelomastocytic leukemia. It is also important to separate the reactive state of mast cell hyperplasia from indolent variants of SM, especially those with a very low degree of bone marrow infiltration and absence of compact mast cell infiltrates. When the lymphocytic component of the SM infiltrate is very prominent, SM may be confused with an indolent lymphoma, especially lymphoplasmacytic lymphoma which almost always shows a marked reactive increase in mast cells. In aggressive and leukemic variants of SM, mast cells may be very atypical and devoid of metachromatic granules. This hypo-granulation can be regarded as cellular atypia and may lead to the misdiagnosis aspect of monocytic leukemia or histiocytic neoplasm. Regarding immunohistochemical anomalies, mast cells in aggressive and leukemic SM have been found to express CD30 (Ki1-antigen). Thus, anaplastic large cell lymphoma or Hodgkin’s disease may first be considered rather than SM. There is increasing evidence that most patients with long-standing adult-type urticaria pigmentosa-like skin lesions have in fact indolent SM. Therefore, such skin lesions are an important clue to the correct diagnosis in these patients. However, in aggressive or leukemic SM skin lesions are usually absent and then the correct diagnosis relies on an appropriate investigation of bone marrow biopsy specimens using both SM-related immunohistochemical markers (tryptase, KIT, CD25, CD30) but also markers excluding potential differential diagnoses. Investigation for presence of the activating KIT point mutation D816V is very helpful to establish a correct diagnosis of SM in all the difficult cases exhibiting a low degree of bone marrow infiltration or puzzling morphological findings.

Introduction
Mastocytosis is a hemopoietic disorder of bone marrow origin comprising an extremely heterogeneous array of subentities with greatly varying clinical and pathomorphological features [1]. The complexity of this unusual
disorder can best be shown by the fact that a hemopoietic stem cell-derived disorder in most patients primarily presents as a dermatological disease. The common denominator of mastocytosis is the demonstration of multifocal compact tissue mast cell infiltrates [2]. The presence of such compact mast cell infiltrates outside the skin is the key finding for systemic mastocytosis (SM). Compact mast cell infiltrates are considered as a major diagnostic criterion and represents a crucial indicator for the pathologist to be able to correctly assess or exclude mastocytosis morphologically. The multifaceted features of mastocytosis explain the broad range of differential diagnoses, including reactive and neoplastic states. Moreover, the list of differential diagnoses varies according to the diagnostic approach to the disease. While patients with long-standing adult-type urticaria pigmentosa (the most common form of cutaneous mastocytosis) are staged for the presence of indolent systemic mastocytosis (ISM) by investigation of bone marrow trephine biopsy specimens, isolated bone marrow mastocytosis as a special subvariant of ISM without skin involvement is an incidental finding in a small subgroup of patients with suspected hematological disorders, unexplained osteoporosis, or severe anaphylaxis after bee or wasp stings.

In the following, morphological and molecular key features for the diagnosis of mastocytosis are presented together with clues for proper subclassification but also for delineation of mast cell hyperplasia, hematological disorders with signs of mast cell differentiation not fulfilling diagnostic criteria of mastocytosis and the large panel of possible differential diagnoses within the spectrum of hematological neoplasms.

Material and Methods

The present study is based on archival material gathered in a Center of Reference for Hematopathology of Mastocytosis within the European Competence Network of Mastocytosis (ECNM) located at the Institute of Pathology in Ansbach, Germany. The registry consists of nearly 700 cases of well-documented mastocytosis including immunohistochemical and molecular pathological findings. All subtypes of mastocytosis were recorded. All cases were analyzed immunohistochemically with antibodies against the mast cell-related antigens tryptase and CD117 (KIT) but also against CD25 and CD50 to assess an aberrant phenotype of mast cells that is only present in neoplastic states of mastocytosis. Association of SM with a hematological non-mast cell clonal disorder (SM-AHNMD) makes it necessary to apply a larger panel of antibodies to be able to subclassify the 'AHNMD' according to WHO criteria. When available, smears of blood and bone marrow were also investigated with special attention to the number and cytomorphological aspects of mast cells.

Diagnostic Criteria for Mastocytosis [3]

(1) Main criterion.
Multifocal compact tissue infiltrate of mast cells.
(2) Minor criteria.
(2.1) Prominent spindling of mast cells (>25%).
(2.2) Aberrant immunophenotype of mast cells with expression of CD25 (and/or CD2).
(2.3) Activation point mutations at codon 816 of KIT (usually D816V).
(2.4) Chronically elevated serum tryptase (>20 ng/ml).

Diagnosis of mastocytosis can be established if the major and at least 1 minor criterion or at least 3 minor criteria are fulfilled.

Note that the diagnosis of mastocytosis is only possible when appropriate investigations are performed by the pathologist. Morphological criteria (1, 2.1 and 2.2) alone are sufficient to enable a diagnosis of mastocytosis to be confirmed by the pathologist. In cases where the major criterion is missing, however, at least one additional molecular and/or serological finding has to be considered. Altogether, in about 20% of cases compact mast cell infiltrates cannot be detected and diagnosis of mastocytosis is based on 3 or 4 minor criteria.

Immunohistochemical Key Features

Immunohistochemical diagnosis of SM in the bone marrow (but also in other tissue sites) requires three antibodies directed against the following antigens: tryptase, CD117 (KIT) and CD25 [4]. In most patients with SM-AHNMD, diagnosis of the ‘AHNMD’ can be achieved only by application of a broader panel of antibodies pending on the suspected subtype of the associated neoplasm. Cases missing any compact mast cell infiltrates cannot be diagnosed without immunohistochemistry. It is essential to be aware that mast cells in reactive and neoplastic states and all stages of maturation coexpress tryptase and CD117. Cells expressing only tryptase or CD117, respectively, are not mast cells. Round tryptase-positive CD117-negative cells can be basophilic granulocytes or myeloblasts. An increase in such cells is seen in neoplastic states like basophilic leukemia, chronic myeloid leukemia or myelomastocytic leukemia. Rarely, compact infiltrates consisting exclusively of round tryptase-expressing cells are detected, a finding which has been termed TROCI-bm and which is seen only in neoplastic states [5]. TROCI-bm deserves further immunohistochemical clarification using antibodies against CD117, CD25, and CD34.
Focal TROCI-bm occurs in common-type SM, in well-differentiated SM (note: mast cells are CD25-negative here), in basophilic and chronic myeloid leukemias while diffuse TROCI-bm is encountered in aggressive SM, mast cell leukemia, tryptase-positive acute myeloid leukemia and myelomastocytic leukemia. CD117-positive tryptase-negative cells can be progenitor/blast cells or immature erythroblasts but are also seen in the setting of some solid neoplasm that hardly infiltrate the bone marrow (gastrointestinal stroma tumor/GIST, seminoma, malignant melanoma, etc.). However, virtually all spindle-shaped tryptase-expressing cells are in fact mast cells. Expression of CD25 by mast cells defines a phenotypic aberrancy that is almost exclusively seen in mastocytosis [6]. One of the rare exceptions to the rule is myeloproliferative neoplasms with eosinophilia (MPNEo) which may contain large numbers of spindle-shaped CD25-positive mast cells usually without fulfilling diagnostic criteria for SM [7]. Recent findings yielded a usually strong expression of CD30 on neoplastic mast cells in the setting of aggressive or leukemic SM, whereas CD30 expression was low or even missing in most cases of indolent SM [own unpubl. obs.].

In the following, morphological key diagnoses are defined and the differential diagnostic aspects of the disease are highlighted (table 1).

**Mast Cell Hyperplasia**

By definition, mast cell hyperplasia represents a reactive increase in mast cells with very characteristic morphological features. Mast cells are loosely scattered throughout the tissues without tendency to form compact infiltrates (fig. 1). Usually, mast cells are round and contain abundant metachromatic granules. However, collagen fibrotic tissue may also contain increased numbers of mast cells which here show a spindle-shaped appearance and resemble fibrocytes/fibroblasts in conventional HE staining. Such fibrotic foci may easily be misinterpreted as mastocytosis. Since mast cells here do not aggregate in dense clusters and do not express CD25, this is not mastocytosis but rather could be preliminarily termed ‘fibromastocytic lesion’. Compact groups of mast cells have very rarely been seen in patients treated with hematopoietic growth factors like SCF. Three subvariants of mastocytosis have to be separated from mast cell hyperplasia:

1. Indolent SM, especially regarding the usually low degree of bone marrow infiltration.
2. Isolated SM of the bone marrow which also shows a low degree of infiltration.

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<th>Table 1. SM: main differential diagnoses</th>
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SM = Systemic mastocytosis; BM = bone marrow; MCL = mast cell leukemia; AHNMD = associated hematologic non-mast cell disorder; LCL = large cell lymphoma; CMML = chronic myelomonocytic leukemia.

* In most patients with SM, MC are CD68+ and CD25+.
Well-differentiated SM [8], considering the cytomorphology of cells that are exclusively round and that do not express CD25 (fig. 2).

In contrast to mast cell hyperplasia where round mast cells dominate the picture, indolent SM and isolated bone marrow SM usually show increased numbers of spindle-shaped mast cells exhibiting an atypical immunophenotype expressing CD25 (fig. 3, 4). In most cases at least a few small compact mast cell infiltrates can be detected when appropriate immunostainings like tryptase and anti-CD117 are applied [9]. The demonstration of the activating point mutation KITD816V in the overwhelming majority of cases clearly underlines such histological findings to be interpreted as clonal expansion of intramedullary mast cells in the setting of mastocytosis [10].

**Indolent Systemic Mastocytosis**

Indolent systemic mastocytosis (ISM) usually shows a multifocal but low degree of bone marrow infiltration (less than 5% of section area) and is the most common diagnosis for adult patients with long-standing urticaria pigmentosa (cutaneous mastocytosis). ISM has to be separated from mast cell hyperplasia, indolent lymphoma and some subtypes of SM that usually also show a minor degree of bone marrow infiltration.

(1) Isolated bone marrow mastocytosis is incidentally detected in a subgroup of patients with anaphylactic reactions after hymenoptera stings. Since these patients usually have no skin lesions of urticaria pigmentosa, it is crucial for the pathologists to assess or exclude SM by applying immunohistochemistry in all cases. If spindle-shaped loosely scattered CD25-positive mast cells are detected, even in low numbers, a molecular pathological analysis has to performed. Many of these patients then are found to have SM based on three minor diagnostic criteria (e.g. aberrant immunophenotype, KITD816V and elevated serum tryptase) since compact mast cell infiltrates are often missing.

(2) Cutaneous mastocytosis should be diagnosed in the adult only after histological investigation of an adequate bone marrow trephine biopsy specimen. Our own unpublished observations show that most but not all patients with long-standing urticaria pigmentosa-like skin lesions do in fact have ISM. In contrast, almost all children with cutaneous mastocytosis do not have systemic disease, although it should be stated that their bone marrow is usually not evaluated histologically. The notion of a pure juvenile-type of cutaneous mastocytosis is underlined by the fact that most
patients show spontaneous regression of skin efflorescences at puberty [11].

(3) Well-differentiated SM is easily excluded by the absence of aberrant CD25 expression. It is important to be aware that rare cases of ‘common’ type ISM with exclusive round cell appearance do exist (fig. 5).

(4) Smoldering and aggressive SM may be difficult to exclude in some exceptional cases of ISM with extensive infiltration of the bone marrow (up to 70% of section area). The presence of B-findings (organomegaly) indicates smoldering SM which often shows KITD816V mutation in non-mast cell-lineage cells and cytological atypia of blood cell precursors. The full picture of a myelodysplastic syndrome (MDS), however, is not present and SM-AHNMD should not be diagnosed. The presence of C-findings (indicating organ insufficiency due to mast cell infiltration) is the key finding for the diagnosis of aggressive SM.

(5) Cases of ISM may show disseminated follicle-like lymphocytic aggregates adjacent to or intermingled with the neoplastic mast cells leading to the primary aspect of a low-grade malignant non-Hodgkin’s lymphoma at first glance. Lymphocytic lymphomas (chronic lymphocytic leukemia/CLL and lymphoplasmacytic lymphoma) here are easily misdiagnosed due to their high

Fig. 3. Indolent systemic mastocytosis. Loosely scattered spindle-shaped mast cells with aberrant immunophenotype and expression of CD25 can easily be detected. This is a very typical finding in indolent systemic mastocytosis, but without presence of compact infiltrates (not depicted) the presented morphological aspects alone do not fulfill criteria for diagnosis of systemic mastocytosis. Anti-CD25 (ABC method).

Fig. 4. Mast cell leukemia. Cytomorphology of a bone marrow smear showing a striking increase in mast cells with expression of CD25. Quantitative aspects fulfill criteria for diagnosis of mast cell leukemia. Anti-CD25 (ABC method).

Fig. 5. Indolent systemic mastocytosis. Large compact infiltrate exclusively consisting of round mast cells is shown. Since mast cells clearly express CD25, this is not a case of well-differentiated systemic mastocytosis. Anti-CD25 (ABC method).
content of mast cells. However, lymphocytes in ISM usually show no immunophenotypical anomalies. An extremely uncommon finding is an association of SM with CLL perfectly imitating the histological picture of indolent SM with mixed (mast cell/lymphocyte) infiltrates. Diagnosis of CLL here could be only confirmed by the presence of an atypical immunophenotype of lymphocytes coexpressing CD5, CD20 and CD23 [12].

Aggressive Systemic Mastocytosis
Aggressive systemic mastocytosis (ASM) is morphologically characterized by a marked degree of bone marrow infiltration (>30%) which may be either multifocal or diffuse-compact [13]. ASM has to be separated from other high-grade variants of SM and a few rare myeloid neoplasms.

(1) The major differential diagnosis of ASM is SM-AHNMD since the ‘AHNMD’ may be almost obscured by the massive mast cell infiltrate but is often easily detectable when blood and bone marrow smears are investigated.

(2) Mast cell leukemia may show very similar histological pictures as can be seen in ASM as well as a comparable degree of bone marrow infiltration. In typical cases of mast cell leukemia, the degree of reticulin fibrosis is markedly lower than in ASM. Moreover, there is a more diffuse (‘leukemia-like’) infiltration pattern in mast cell leukemia contrasting to the more multifocal involvement seen in ASM. It is of outstanding importance to analyze blood and bone marrow smears. In mast cell leukemia more than 20% of nucleated bone marrow cells have to be identified as mast cells (counting of mast cells should not be performed in or around the crushed particles). Moreover, ASM may progress into mast cell leukemia (secondary MCL).

(3) Separation of ASM from smoldering SM and ISM is not always possible on the basis of bone marrow histology alone.

(4) It may be very difficult or even impossible to separate hematological neoplasms like monocytic leukemia, basophilic and eosinophilic leukemia, malignant histiocytosis (fig. 6, 7), hairy cell leukemia, myelomasytic leukemia and tryptase-positive acute myeloid leukemia from ASM unless immunohistochemical staining is applied.

(5) A major proportion of cases with high-grade SM (ASM, SM-AHNMD and mast cell leukemia) show strong expression of CD30 by a majority of neoplastic cells (not depicted). Since all myeloid antigens including tryptase were completely negative, this case was regarded as an extremely rare ‘true’ malignant histiocytosis. HE.

Fig. 6, 7. Malignant histiocytosis. Diffuse infiltration of the bone marrow by histiocytic medium-sized cells with aplasia of normal blood cell precursors and fat cells. Note the marked osteosclerosis. Immunophenotypical analysis revealed expression of histioyte-
Fig. 8–12. Mast cell leukemia. Mast cell leukemia with diffuse infiltration of the bone marrow is shown. Note the dilated sinus-like prominent vessels. Mast cells coexpress tryptase and CD117 (not depicted) but also CD30. Since some multinucleated CD30-positive giant cells are present, diagnosis of a malignant lymphoma was initially considered. Cellular bone marrow smears reveal an abundance of round hypogranulated, often vacuolated mast cells. HE (fig. 8, 9). Antitryptase/AA1 (ABC method) (fig. 10). Anti-CD30 (fig. 11). Wright-Giemsa (fig. 12).
Mast Cell Leukemia

Mast cell leukemia (MCL) is a very rare hematological disease within the spectrum of mastocytosis due to its unique cytomorphological, immunophenotypical and molecular pathological features [14]. It is likely that MCL belongs to the rarest forms of human leukemias. Morphologically, typical cases of MCL show a diffuse-compact bone marrow infiltration with marked reduction of fat cells and blood cell precursors. As previously stated, MCL is defined by an increase in mast cells in bone marrow smears exceeding 20% of all nucleated cells. Presence of circulating mast cells in the blood (at least 10% of leukocytes) separates MCL from its (more common) aleukemic subvariant. Cytomorphologically, two major subtypes of MCL are distinguishable: the common round-cell and the rare spindle-cell variant (fig. 13–15). MCL must be separated from other high-grade variants of SM and some non-mast cell hematological neoplasms.

1) Aggressive (but also smoldering and, rarely, indolent) SM are histologically indistinguishable from MCL because the bone marrow can be diffusely infiltrated in all these subvariants of SM.

2) SM-AHNMD is very difficult to assess or exclude because the leukemic infiltration may almost obscure the ‘AHNMD’ which can only be recognized by meticulous analysis of blood and bone marrow smears [15]. Cases of MCL associated with myelodysplastic syndromes and chronic myelomonocytic leukemia do exist thus enabling diagnoses like MCL-MDS or MCL-CMML to be established.
Fig. 16–20. Chronic basophilic leukemia. Bone marrow histology has features of an uncommon myeloproliferative or myelodysplastic neoplasm. Immunohistochemical investigations reveal clusters of CD117-positive but tryptase-negative medium-sized blast cells. There is also an increase in small round tryptase-positive CD117-negative cells which can be identified as basophils by using an antibody against the basophil-specific antigen 2D7 (not commercially available). Blood smear shows an increase in circulating basophils constituting more than 50% of all leukocytes. Cytogenetics did not reveal the bcr-abl fusion gene. HE (fig. 16). Anti-CD117 (ABC method) (fig. 17). Antitryptase/AA1 (fig. 18). Anti-2D7 (fig. 19). Wright-Giemsa.
(3) The common round-cell variant of MCL must be separated from myelomastocytic and basophilic leukemia. By definition, the extremely rare myelomastocytic leukemia shows features of mast cell differentiation but does not fulfill criteria of SM, especially the activating point mutation KITD816V is missing as well as compact mast cell infiltrates [16]. Tryptase-positive acute myeloid leukemia (T+AML) should be separated from myelomastocytic leukemia. T+AML is characterized by a significant increase in tryptase-expressing blast cells in an otherwise unremarkable AML which usually exhibits immunophenotypical characteristics of subtype FABM1. Basophilic leukemia may be difficult to separate from MCL because there is an abundance of round tryptase-expressing neoplastic cells in both neoplasms. While mast cells of MCL must show expression of CD117 (KIT), this antigen is missing on neoplastic basophils of basophilic leukemia (fig. 16–20). The spindle-shaped variant of MCL is very rare. Differential diagnosis includes a variety of here extremely uncommon tumors like gastrointestinal stromal tumor (GIST), malignant melanoma, spindle-shaped plasma cell myeloma [17] and mesenchymal tumors with prominent fibroblastic differentiation.

**Myelomastocytic Leukemia**

The most important differential diagnosis of MCL is myelomastocytic leukemia (MML). In MML, the chance to be cured by stem cell transplantation may be better compared to MCL and ASM. MML is an advanced myeloid neoplasm with an increase in blast cells (usually RAEB or overt AML) but also a marked increase in immature MC and/or metachromatic blast cells (more than 10% of nucleated cells in bone marrow smears). Mast cells in MML usually express CD117 and tryptase but lack CD2 and CD25 [18]. The KIT mutant D816V is not detectable, but rarely other KIT mutations are found. MC are not spindle-shaped and never form compact focal infiltrates thus clearly contrasting to the common findings in SM. Immunohistochemical markers that should be applied in suspected MML are CD34, CD117, tryptase, and CD25.

**SM-AHNMD**

The association of SM with a non-mast cell hematological neoplasm is termed SM-AHNMD. Following ISM, SM-AHNMD represents the second most frequent subvariant of SM [19]. Almost all defined subtypes of myeloid neoplasms but also plasma cell myeloma and, very rarely, malignant lymphomas have been identified as ‘AHNMD’ [20]. SM-AHNMD is often a very challenging diagnosis for the hematopathologist and the various differential diagnoses depend on the degree of bone marrow infiltration.

(1) So-called occult SM is the most important differential diagnosis in cases with prominent ‘AHNMD’ which may completely obscure minor mast cell infiltrates. Infiltrates of SM may become visible in patients with SM-AML only after cytoreductive therapy and remission of the ‘AHNMD’ [21]. Thus, patients show remission of an aggressive hematological neoplasm but now exhibit features of another less aggressive, clonal hematological tumor. Routine use of antibodies against tryptase, CD117 and CD25 enables to reveal associated (‘occult’) SM in not less than 5% of the cases. Such cases show a mild increase in loosely scattered often spindle-shaped mast cells with aberrant immunophenotype and CD25 expression but small compact infiltrates are hardly detected even after meticulous search.

(2) Regarding a minority of SM-AHNMD cases with diffuse-compact infiltration of the bone marrow, the initial diagnosis is aggressive SM or MCL. SM-AHNMD in such cases cannot be excluded unless cytomorphological evaluation of blood and bone marrow smears is performed.

(3) Many SM patients with marked persistent increase in circulating eosinophils clinically present with chronic eosinophilic leukemia (CEL, NOS) or myeloproliferative neoplasms with eosinophilia (MPNEo). Most cases of MPNEo exhibit a significant increase of spindle-shaped mast cells with aberrant immunophenotype and expression of CD25 but do not form compact (diagnostic) infiltrates (fig. 21–24). Evaluation of bone marrow histology may reveal SM-AHNMD (SM-CEL/MPNEo) or ‘pure’ SM with eosinophilia (‘SM-E0’). It is important to be aware that SM-MPNEo does exist and morphological criteria of SM with multifocal compact mast cell infiltrates are clearly fulfilled [22]. However, synchronous occurrence of a cytogenetic anomaly in the PDGR (alpha or beta) which is crucial for the diagnosis of MPNEo with an activating point mutation KITD816V has not been published so far. This clearly contrasts to molecular pathological findings in all other subtypes of SM, where KITD816V is detectable in more than 90% of the cases [23].

(4) Synchronous existence of KITD816V and another important activating point mutation found in myeloproliferative neoplasms like polycythemia vera and primary myelofibrosis, namely JAK2V617F, has been shown and is found in SM associated with primary myelofibrosis. It is therefore recommended to look for
**Take-Home Messages**

1. Most cases of mastocytosis can be diagnosed and subtyped by the pathologist who should strictly apply defined WHO criteria.
2. Compact tissue mast cell infiltrates are the morphological key finding to establish or exclude mastocytosis in the majority of cases.

JAK2V617F in cases of SM-AHNMD with marked infiltration of the bone marrow and suspicion but not proof of an 'AHNMD' of myeloproliferative neoplasm type. However, it must also be considered that microdissected mast cells in cases of SM and associated primary myelofibrosis have been found to carry both activating mutations KITD816V and JAK2V617F [24].
(3) Histological evaluation of a bone marrow trephine biopsy specimen is crucial for diagnosis of systemic mastocytosis.

(4) In a minority of cases diagnosis of mastocytosis is only possible when molecular (KITD816V) and serological (elevated tryptase) parameters are also included in the diagnostic approach.

(5) Mastocytosis includes a great variety of differential diagnoses including basophilic, eosinophilic and monocytic leukemias but also overlap-syndromes like myelomastocytic leukemia.

(6) Differential diagnoses of mastocytoses differ greatly depending not only on the subtype of the disease and the degree of bone marrow infiltration but also on cytomorphological and immunophenotypical features of mast cells involved.

References


