The J-Curve Phenomenon in Hypertension

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Abstract
Almost immediately after antihypertensive therapy was proven effective in preventing cardiovascular events, the J-curve issue emerged as a hot topic. The Hypertension Optimal Treatment (HOT) trial attempted to address this question (diastolic blood pressure <80, <85, and <90 mm Hg) but ended up with a post hoc analysis indicating a nadir of 138.5 mm Hg systolic and 82.6 mm Hg diastolic blood pressure. Nevertheless, this observational finding was supported by the results of observational studies in the general population and by post hoc analyses of antihypertensive treatment trials. The currently ongoing Systolic Hypertension Optimal Treatment (SHOT) trial investigates whether the relationship between systolic blood pressure and stroke recurrence is linear or J-shaped by treating systolic blood pressure to <125, <135, and <145 mm Hg in patients with a history of recent stroke. This trial may provide additional but probably inconclusive evidence, because optimal blood pressure might differ between individuals and across outcomes. Nevertheless, a universal beneficial, instead of optimal, level of blood pressure for antihypertensive treatment may exist approximating 130/80 mm Hg and should be investigated by comparing 130/80 mm Hg with 140/90 mm Hg as a target blood pressure in hypertensive patients with the simultaneous use of modern blood pressure measuring techniques, such as home and ambulatory blood pressure monitoring.
Introduction

Almost immediately after antihypertensive therapy was proven effective in preventing cardiovascular complications [1, 2], the J-curve discussion emerged to warn against the risks of a low or a too low blood pressure either as a physiologic or pathologic state or as a consequence of antihypertensive drug treatment [3, 4]. In theory, there must be a turning point of blood pressure below which the risk of cardiovascular events increases, because blood pressure is essential for the blood perfusion of all organs, such as the brain, heart, and kidneys. In the research setting, there is strong evidence that the relationship between blood pressure and cardiovascular risk is direct and strong from 115/70 mm Hg of systolic/diastolic blood pressure upwards [5]. Nonetheless, studies repeatedly demonstrated a J-curve relationship between blood pressure and cardiovascular risk in various populations [6–14]. Clinical trialists attempted to address this question by randomized controlled trials [15]. Some believe that a three-group trial should be designed to prove or refute the J-curve hypothesis [16]. However, such a trial is difficult to conduct, because blood pressure separation between groups can be small and insufficient. Others designed trials to compare intensive to less intensive or to the so-called standard blood pressure lowering, with [17–20] or without goals of blood pressure control [21, 22]. Such trials do not provide direct evidence concerning the question ‘whether there is a J-curve’, regardless of the results.

Until now, the J-curve issue apparently remains unresolved [16]. It is possible that the issue cannot be resolved, because the optimal blood pressure may vary between individuals, across organs, and with many conditions. Blood pressure changes over time, even within every single cardiac cycle from systole to diastole and over arteries from the central aorta to the peripheral arteries. Experts on blood pressure monitoring suggest that the wise thing to do is to measure blood pressure accurately and comprehensively by performing blood pressure monitoring in and outside the clinic and on various arterial sites. These suggestions point to future research on blood pressure-lowering treatment including the J-curve issue.

In this article, we review the literature on the J-curve phenomenon in hypertension, discuss the concept, mechanisms and evidence, and put forward current conclusions and future research.

The Concept of the J-Curve Phenomenon

Although Stewart [3] first reported higher risks of myocardial infarction in patients who achieved a diastolic blood pressure below 90 mm Hg than in those with a blood pressure in the range of 100–109 mm Hg more than 30 years ago, it was Cruickshank [4] who described the J-curve phenomenon in the incidence of myocardial infarction and on-treatment diastolic blood pressure, with the lowest incidence at diastolic blood pressure levels of 85–90 mm Hg (table 1). The J-curve phenomenon was first observed in connection with myocardial infarction for diastolic blood pressure in treated hypertension [3, 4] but was expanded to total and cardiovascular mortality [12], dementia [23], stroke [24, 25], etc., to systolic blood pressure [12, 25] and to other patient [7, 13, 24, 25] or general populations [23]. However, it is clinically relevant only with treated hypertension or the use of drugs with antihypertensive action in other clinical conditions. Low blood pressure because of frailty, failing left ventricle (systolic pressure), or stiffened arteries (diastolic pressure) may be detrimental but is not really relevant for cardiovascular prevention and, hence, should not be confused with the J-curve issue in the treatment of hypertension.
Plausible Mechanisms of the J-Curve Phenomenon

One general simple mechanism for the J-curve phenomenon in treated hypertension could be that the treated blood pressure is too low to perfuse a sufficient amount of blood into critical organs, such as the heart, brain, and kidneys. However, the threshold below which the blood perfusion decreases differs not only between individuals but also between organs within an individual. Several factors may have a significant influence on the J-curve phenomenon.
First, atherosclerotic plaques may cause arterial stenosis and decrease blood perfusion in vessels distal to the plaques. If the blood pressure is too low, the perfusion pressure in the distal arteries would be even lower, which will cause ischemia in tissues. In chronic conditions, ischemia will cause structural and functional remodeling and dysfunction [26]. In acute conditions, for instance ischemia induced by abrupt blood pressure drop, ischemic events will occur in critical organs. In the Randomized Olmesartan and Diabetes Microalbuminuria Prevention (ROADMAP) trial, although blood pressure lowering with olmesartan 40 mg daily significantly reduced the risk of microalbuminuria, it significantly increased the risk of cardiovascular mortality [22] (table 2). This increase in the risk of fatal events was mainly observed in patients with coronary heart disease and a lower blood pressure at baseline [22]. The number of cardiovascular deaths, fatal myocardial infarctions, and sudden deaths was small in both the olmesartan (15, 5, and 7, respectively) and the placebo groups (3, 0, and 1, respectively) [22]. Nonetheless, the observation strongly suggests the importance of arterial stenosis in the J-curve phenomenon.
Second, the J-curve phenomenon may also depend on the feature of regional circulation [4, 27, 28]. Coronary circulation is different from cerebral and renal circulation in blood flow regulation. In both cerebral and renal circulation, there is autoregulation mainly by adjusting the vessel diameter, but not resistance, because the peripheral resistance is generally low. For instance, the cerebral blood flow remains constant in arterial pressures ranging from approximately 60 to 160 mm Hg [28]. However, coronary circulation has high peripheral resistance. When blood pressure is low, coronary circulation is more susceptible to the reduced perfusion pressure, especially in the presence of plaques and impaired flow reserve (fig. 1) [4]. Several blood pressure-lowering trials demonstrated divergent results on coronary and cerebral prevention [19, 29]. In the Action to Control Cardiovascular Risk in Diabetes (ACCORD) trial, intensive blood pressure lowering to 120 mm Hg systolic blood pressure, compared to 140 mm Hg, significantly reduced the risk of fatal and nonfatal stroke (–41%) but did not influence the risk of coronary events (–6%) [19]. Similar results were observed in the Nateglinide and Valsartan in Impaired Glucose Tolerance Outcomes Research (NAVIGATOR) trial (–21% and –3%, respectively) [29] (table 2).

Third, the J-curve phenomenon may be dependent on the joint effect of systolic and diastolic blood pressures. The highest systolic and the lowest diastolic blood pressures are measured within a cardiac cycle using the current techniques. However, blood pressure changes gradually and continuously from systole to diastole. It is, therefore, not appropriate to discuss the J-curve for systolic and diastolic blood pressures separately. In a recent study,
we investigated the single and joint effects of systolic and diastolic blood pressures on the risk of albuminuria [30]. A J-curve between the risk of albuminuria and blood pressure was observed for both systolic and diastolic blood pressure with nadir levels of 110 and 70 mm Hg, respectively. However, there was no J-curve for systolic blood pressure whenever diastolic blood pressure was 80 mm Hg or higher and for diastolic blood pressure whenever systolic blood pressure was 120 mm Hg or higher. The risk of albuminuria was significantly \( p \leq 0.01 \) and positively associated with diastolic blood pressure in subjects with a systolic blood pressure of at least 130 mm Hg, and with systolic blood pressure in subjects with a diastolic blood pressure of at least 80 mm Hg (fig. 2) [30].

Fourth, blood pressure variability may influence the J-curve phenomenon. For the diagnosis of hypertension and the evaluation of antihypertensive treatment, several blood pressure readings on several occasions are averaged. However, blood pressure changes over time. Increased blood pressure variability can be attributable to the high as well as the low pressure values. The extremely low pressure values may induce ischemia and ischemic events. This phenomenon may become prominent in patients with critical diseases, such as stroke. In our recently published Intensive Blood Pressure Reduction Trial 2 (INTERACT2), intensive blood pressure lowering had a modest beneficial effect on clinical outcomes in patients with acute primary intracerebral hemorrhage [31] (table 2). However, blood pressure variability was significantly associated with the risk of death and major disability (adjusted odds ratio 1.41, \( p = 0.02 \) for the top vs. the bottom fifth of the standard deviation of blood pressure during the first 24 h after randomization), independent of blood pressure level at baseline [32], indicating an effect of not only high extreme values but also of low extreme values. Too low blood pressure might be detrimental in these critically ill patients.
The Evidence of the J-Curve Phenomenon

Evidence from Randomized Controlled Trials

There is very little clinical trial evidence of the J-curve phenomenon. Nevertheless, the Hypertension Optimal Treatment (HOT) trial compared three levels of diastolic blood pressures, namely <90, <85, and <80 mm Hg, respectively [15], and the ongoing Systolic Hypertension Optimal Treatment (SHOT) trial investigates three levels of systolic blood pressures, namely <145, <135, and <125 mm Hg, respectively [16] (table 1).

The HOT trial was published in 1998 [15]. The difference in blood pressure reduction between the three groups was small and around 2.2/2.0 mm Hg between the <90 and <85 mm Hg groups, and 1.9/2.0 mm Hg between the <85 and <80 mm Hg groups. For the comparisons between the three groups, statistical significance for clinical outcomes was achieved for myocardial infarction in the diabetic subgroup of patients but not in the overall study population or in the nondiabetic subgroup of patients or for other clinical outcomes, e.g. stroke [15]. The HOT investigators had to perform a post hoc analysis to investigate the nadir level of blood pressure based on the nonrandomized observational data. This post hoc analysis demonstrated that the nadir was 138.5 mm Hg systolic blood pressure and 82.6 mm Hg diastolic blood pressure (fig. 3) [15].

The SHOT trial is conducted in patients with a recent history of stroke [16]. The SHOT investigators plan to recruit 7,500 patients. The recruitment is ongoing in China and in European countries. It is hoped that the SHOT trial will provide evidence of whether or not there is a J-curve relationship between the level of systolic blood pressure and risk of stroke in the systolic blood pressure range from 125 to 145 mm Hg.

Several trials compared two levels of blood pressures according to a predefined target blood pressure [17–20] or two different treatments that led to a difference in blood pressure [21, 22] (table 2). These trials did not provide any trial evidence of the J-curve phenomenon.
regardless of the results. At least three levels of blood pressure are required to show a J-curve relationship. Nonetheless, the contrasting results between ACCORD-BP [19] and the Systolic Blood Pressure Intervention Trial (SPRINT) [20] suggested a possible J-curve relationship even for stroke. The risk reduction in fatal and nonfatal stroke by intensive (<120 mm Hg) compared to less intensive blood pressure lowering (<140 mm Hg) was only 11% in SPRINT [20], which was far less than that observed in ACCORD-BP (41%) [19] and what would be expected from the 13.1 mm Hg of systolic blood pressure reduction [5].

**Evidence from Observational Studies**

The J-curve phenomenon was first described in observational studies [3, 4]. Since then, numerous studies have investigated the relationship between blood pressure and clinical outcomes. The prospective studies collaboration included 61 prospective observational studies worldwide with 12,000 stroke deaths and 34,000 coronary deaths during 12.7 million person-years of follow-up. The investigators concluded that blood pressure was strongly and directly related to vascular mortality without any evidence of a threshold down to at least 115/75 mm Hg [5]. However, if the figures depicting the relationship between blood pressure and stroke and coronary deaths were scrutinized, there would indeed be a J-curved relationship, especially for diastolic blood pressure. In the lowest diastolic pressure subgroup, the risk of stroke and coronary death tended to be similar as in the adjacent higher blood pressure subgroup and showed a shallow J-shaped relationship [5].

Several studies observed a strong J-curve phenomenon in an elderly population [33] or in patients with coronary heart disease [14], diabetes mellitus [34], or chronic kidney disease [35]. The results of these observational studies were often confounded by a reverse causality. For instance, several studies demonstrated that low blood pressure was associated with dementia [23, 36]. This is probably because demented patients have malnutrition and, consequently, a low blood pressure. A similar mechanism may explain the J-curve relationship of blood pressure with heart failure mortality [37] and several other clinical conditions [38, 39]. Other factors, such as a selection bias or indication bias, may also compromise the validity of observational studies in the investigation of the J-curve issue.

**Observational Evidence from Antihypertensive Treatment Trials**

Although post hoc analyses of clinical trial data are observational in nature, there are several advantages over observational studies. First, the blood pressure level was mainly, though not entirely, achieved by antihypertensive treatment. Such a blood pressure can be considered as treatment induced and, therefore, is clinically relevant for the J-curve issue in antihypertensive therapy. Second, blood pressure was usually measured regularly and carefully. Blood pressure fluctuates substantially over time and across conditions. The more measurements obtained, the closer to the true pressure values and the more precise is blood pressure evaluation. Third, the collection of information on clinical outcomes is accurate and complete. Patients enrolled in a trial were followed up regularly. The occurrence of an event could be identified timely, and the data collection could then be done within a shorter time interval from occurrence. Fourth, antihypertensive treatment was usually homogeneous. This excludes, to some extent, the possibility that the difference in outcomes was actually the consequence of different treatments.

Early trials included patients with high blood pressure at entry and high goal pressure during treatment. Data from these trials, therefore, provide very little evidence of the J-curve issue in the blood pressure ranges from 120 to 140 mm Hg systolic and from 80 to 90 mm Hg diastolic. Recent studies included patients with mildly elevated blood pressure or even high normal blood pressure [9, 22, 29, 40] or defined a tight goal of blood pressure control (<130/85 mm Hg in the presence of diabetes mellitus or renal impairment) [8, 10, 41].
(table 1). The investigators from two clinical trials performed analyses of the relationship between achieved blood pressure and clinical outcomes [8–10].

The Telmisartan Alone and in Combination with Ramipril Global Endpoint Trial (ONTARGET) included 25,588 patients with coronary, peripheral, or cerebrovascular disease or diabetes mellitus [40]. Patients were treated with either telmisartan or ramipril alone or in combination from a mean systolic/diastolic blood pressure of 141.8/82.132 mm Hg at baseline to approximately 132–135/76–78 mm Hg during follow-up [40]. In adjusted post hoc analyses, a J-shaped relationship was noticed in the lowest quartile of systolic blood pressure at entry (<130 mm Hg) for total and cardiovascular mortality. Patients with a systolic blood pressure decrease had a significantly higher risk of total and cardiovascular mortality than those with a blood pressure increase of at least 10 mm Hg from baseline. In a further analysis according to decile distributions of on-treatment systolic blood pressure, a J-curved relationship was seen for total and cardiovascular mortality and coronary events with a nadir level around 130 mm Hg, but not for fatal and nonfatal stroke [9].

The International Verapamil-Trandolapril Study (INVEST) compared two antihypertensive regimens based on verapamil or atenolol, respectively, in patients with coronary heart disease [41]. The goal of blood pressure control was 140/90 or 130/85 mm Hg in the absence or presence of diabetes mellitus or renal impairment. In adjusted analyses in all subjects, a J-shaped relationship was observed for all clinical outcomes except stroke, particularly for diastolic blood pressure, with a nadir at 119/84 mm Hg [8]. In the subgroup of patients with diabetes mellitus, compared to patients whose systolic blood pressure during follow-up was 140 mm Hg or higher, patients who achieved a lower systolic blood pressure (<140 mm Hg) had significantly improved clinical outcomes. However, further lowering of systolic blood pressure to a level below 130 mm Hg did not provide an additional health benefit [10].

Similar analyses were performed for many other antihypertensive treatment trials [42, 43]. The results of these analyses were similar, indicating a nadir level of approximately 130 mm Hg systolic blood pressure and 80 mm Hg diastolic blood pressure. Further reducing blood pressure to an even lower level either had no further benefit or increased the risks of clinical outcomes.

Conclusions and Future Perspectives

Although there is very little clinical trial evidence of the J-curve issue, there is abundant observational evidence indicating a nadir level of blood pressure below which blood pressure lowering might be detrimental. The currently ongoing SHOT trial might provide more evidence of this issue for fatal and nonfatal stroke and probably also for other clinical outcomes [16]. However, the optimal blood pressure might be different between individuals and across outcomes. Indeed, 120 mm Hg of systolic blood pressure compared to 140 mm Hg might prevent stroke in diabetic patients [19] and heart failure in nondiabetic patients [20]. However, it is probably too naive to attempt to find a universal optimal blood pressure level for all patients. Nonetheless, it is probably possible to find a universal beneficial blood pressure level for most hypertensive patients. If we would continue defining hypertension as a blood pressure of at least 140 mm Hg systolic and 90 mm Hg diastolic, 130/80 mm Hg might be beneficial to most patients. As recommended by some [44], though not all [45], current hypertension guidelines, it would be appropriate to control clinic blood pressure to a level below 140/90 mm Hg in general and below 130/80 mm Hg in various groups of patients at high cardiovascular risk, such as those with diabetes mellitus or chronic kidney disease. To consolidate the latter recommendation, future randomized controlled trials may compare
130 mm Hg to 140 mm Hg of systolic blood pressure as a therapeutic target for cardiovascular prevention, with the simultaneous use of modern blood pressure measuring techniques, such as ambulatory and home blood pressure monitoring.

Disclosure Statement

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