Instrumented Trail-Making Task to Differentiate Persons with No Cognitive Impairment, Amnesic Mild Cognitive Impairment, and Alzheimer Disease: A Proof of Concept Study

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Keywords

Motor-cognitive impairment · Gait · Balance · Technology · Older adults · Wearable technology · Trail making · Alzheimer's disease · Amnesic mild cognitive impairment · Dual task

Abstract

Background: Objective and time-effective tools are needed to identify motor-cognitive impairment and facilitate early intervention. **Objective:** We examined the feasibility, accuracy, and reliability of an instrumented trail-making task (iTMT) using a wearable sensor to identify motor-cognitive impairment among older adults. **Methods:** Thirty subjects (age = 82.2 ± 6.1 years, body mass index = 25.7 ± 4.8, female = 43.3%) in 3 age-matched groups, 11 healthy, 10 with amnesic mild cognitive impairment (aMCI), and 9 with Alzheimer disease (AD), were recruited. Subjects completed iTMT, using a wearable sensor attached to the leg, which

translates the motion of the ankle into a human-machine interface. iTMT tests included reaching to 5 indexed circles on a computer screen by moving the ankle-joint while standing. iTMT was quantified by the time required to reach all circles in the correct sequence. Three iTMT tests were designed, including numbers (1–5) positioned in a fixed (iTMT_{fixed}) or random (iTMT_{random}) order, or numbers (1–3) and letters (A and B) positioned in random order (iTMT_{number-letter}). Each test was repeated twice to examine test-retest reliability. In addition, the conventional trail-making task (TMT A and B), Montreal Cognitive Assessment (MoCA), and dual-task cost (DTC: gait-speed difference between walking alone and walking while counting backward) were used as references. **Results:** Good-to-excellent reliability was achieved for all iTMT tests (intraclass correlation [ICC] = 0.742–0.836). Between-group difference was more pronounced, when using iTMT_{number-letter}, with average completion time of 26.3 ± 12.4, 37.8 ± 14.1, and 61.8 ± 34.1 s, respectively, for healthy, aMCI, and AD groups ($p = 0.006$). Pairwise comparison suggested

strong effect sizes between AD and healthy (Cohen's $d = 1.384$, $p = 0.001$) and between aMCI and AD ($d = 0.923$, $p = 0.028$). Significant correlation was observed when comparing iTMT_{number-letter} with MoCA ($r = -0.598$, $p = 0.001$), TMT A ($r = 0.519$, $p = 0.006$), TMT B ($r = 0.666$, $p < 0.001$), and DTC ($r = 0.713$, $p < 0.001$). **Conclusion:** This study demonstrated proof of concept of a simple, safe, and practical iTMT system with promising results to identify cognitive and dual-task ability impairment among older adults, including those with aMCI and AD. Future studies need to confirm these observations in larger samples, as well as iTMT's ability to track motor-cognitive decline over time.

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Introduction

Motor-cognitive impairment imposes serious challenges for the world's medical care system as the older population grows, and early detection of motor-cognitive impairment would be beneficial [1, 2]. Researchers have estimated that the number of adults with dementia will increase 2.5- to 4-fold by 2050 because of population aging [3]. Mild cognitive impairment (MCI), which does not reach the threshold for dementia diagnosis, has a high prevalence at ~22% among US older adults [3, 4]. Decline in cognitive functions leads to a loss of independent function that has a wide-ranging impact on individuals, families, and health-care systems [5]. Loss of cognitive performance is also known to be associated with increased risk of adverse events after intervention, complications of co-existing medical conditions, increased risk of falling, overall degradation in quality and satisfaction of life, decreased mobility, increased health care utilization, and substantial caregiver burden [2, 6].

Precise and early diagnosis of motor-cognitive impairment in the older population is important because it may help provide intelligent and personalized interventions in early stages and, thus, delay further deteriorative progression and/or limit the consequences of motor-cognitive impairment, such as increasing the risk of falling, decreasing mobility, and loss of independency [2, 7]. Early diagnosis of motor-cognitive impairment offers several direct benefits to persons at risk [8]. For example, detection can prompt evaluation of the patient for reversible causes of motor-cognitive decline [1, 9]. When the course of the disease is expected to be chronic and progressive, pharmacologic intervention may slow motor-cognitive decline and/or limit the consequences, such as increasing risk of falling and decreasing mobility [9]. Early identifi-

cation could also help us identify and understand remediable contributions to motor-cognitive impairment, such as substance use, medications, and sleep disorders [10]. Perhaps most importantly, early diagnosis provides time for patients and families to prepare for future care and maximizes patients' opportunities to contribute to the care planning process [1]. Thus, a proactive approach to diagnosis and intervention may improve the well-being of both persons with risk of dementia and family members involved in their care [1].

Unfortunately, current diagnosis of motor-cognitive impairment is initiated mostly on a clinician's suspicion, based on patient symptoms or caregivers' concerns, usually in a primary care setting [1, 11]. This is mainly due to impracticality of current modalities, which are often not suitable for routine use in busy clinics and/or outside clinics, including nursing homes and long-term settings. Thus, it is not surprising that a recent report suggests that 50% of persons with dementia are not diagnosed and that most persons are not diagnosed until late stages of the illness [1]. This is of increasing concern, given most investigators believe disease-modifying therapies will be most effective in the preclinical and early stages [12]. Therefore, designing a practical tool to identify motor-cognitive impairment irrespective of setting could be beneficial for early-stage diagnosis and implementing effective intervention.

In addition, the current modalities for identifying cognitive impairment (e.g., the Mini-Mental State Examination) [13] often neglect or are unable to quantify the impact of cognitive impairment on motor performance such as the ability of dual-tasking (i.e., simultaneous performing a cognitive and a motor task), which is known to be an important risk factor for prospective falls, frailty, and restriction in daily physical activities [14, 15]. Some recent tests such as Montreal Cognitive Assessment (MoCA) [16] include a motor-cognitive test component such as "trail-making task (TMT)," which requires both motor and cognitive performance to complete the task, but they are semiobjective and dependent on the examiner's training and experience. More importantly, the cognitive components are still dominating the motor components. Recently, dual-task gait tests [2, 17] have been proposed to examine motor-cognitive performance with promising results to predict prospective falls, frailty, and restriction in physical activities as well as identifying MCI. However, these tests are often impractical for routine assessment in the home, clinic, or long-term care setting, where allocation of a walking pathway without any other distraction is usually unavailable or unaffordable.

Recent advances in designing wearable, virtual reality, and human-machine interface technologies have opened up new opportunities to design practical and cost-effective tools, which provide objective metrics to quantify functional performance, identify risk factors, and track health status irrespective of setting and across disciplines [17–24]. In this study, we have designed an innovative instrumented trail-making task (iTMT) platform, based on wearable-sensor and human-machine interface technology. We examined the feasibility, reliability, and accuracy of iTMT in identifying motor-cognitive impairment among older adults, including those suffering from amnesic MCI (aMCI) and Alzheimer disease (AD). We also compared the results with other well-established methods including MoCA, dual-task walking, and TMT.

Methods

Study Population

Thirty ambulatory older adults (age 65 years or older) were recruited from the Memory Disorders Clinic at the Banner Sun Health Research Institute from March 2015 to August 2015. Subjects were assigned to AD, aMCI, and healthy control groups based on the National Institute of Neurological and Communicative Disorders and Stroke and the Alzheimer's Disease and Related Disorders Association (NINCDS-ADRDA) [25] and Peterson criteria [26] by a board-certified neurologist (M.S.) with expertise in Alzheimer's and Memory Disorders. There were 10 subjects with clinically confirmed aMCI, 9 subjects with clinically confirmed AD, and 11 healthy controls without MCI or AD. Healthy controls included those healthy ambulatory subjects with age range of ± 5 years compared to other groups. Subjects were excluded from the study if they were nonambulatory or had a severe gait impairment (e.g., unable to walk independently with or without an assistive device); had other neurological conditions associated with cognitive impairment (stroke, Parkinson disease, Huntington disease, etc.); had a clinically significant psychiatric condition or substance abuse; had severe visual impairment; or were unwilling to participate. For subjects meeting the inclusion criteria, written informed consent was obtained by a board-certified neurologist (M.S.). A capacity to consent test was administered to ensure the subject was able to understand the consent form and procedures of the study. This study was approved by the Banner and Western Institutional Review Boards.

Clinical and Motor-Cognition Performance Measures

Subjects' demographics including age, gender, body mass, height, and body mass index (BMI), were collected. All subjects underwent clinical assessments, including MoCA [16], Center for Epidemiologic Studies Depression (CES-D) scale [27, 28], Fried Frailty Criteria [28], and TMT assessment [29, 30]. As secondary analysis, all subjects were re-assessed using the MoCA test and based on a cutoff score of 25 or less, they were classified into cognitive intact or cognitive impaired groups [16]. The CES-D short-version scale was used for measuring self-reported depression symptoms. A cutoff of CES-D score of 16 or greater was used to identify subjects with

depression [31]. The Fried Frailty Criteria, including unintentional weight loss, self-reported exhaustion, weakness (grip strength), slow gait speed (15-foot gait test), and self-reported low physical activity, were used for assessing prefrailty and frailty [28]. Subjects with 1 or 2 positive Fried criteria were considered prefrail, and those with 3 or more positive Fried criteria were considered frail. Subjects with all negative Fried criteria were considered nonfrail. TMT assessment requires a subject to connect a sequence of 25 consecutive targets on a sheet of paper. There are 2 parts to the test: in the first part (TMT A), the targets are all numbers (1, 2, 3, etc.), and the test taker needs to connect them in sequential order; in the second part (TMT B), the subject alternates between numbers and letters (1, A, 2, B, etc.). If the subject makes an error, the test administrator corrects it before the subject moves on to the next dot [30]. The direct score of each part is represented by the time of completion of the tasks. With the questionnaire survey, all subjects self-reported their experience of falls in the past year, and, if some occurred, how many times they fell in the past year.

Gait performance was measured using wearable sensors attached to both the left and right upper and lower legs (LEGSys™; BioSensics, MA, USA). Subjects were asked to walk with their habitual gait speed for a distance of 20 meters with no cognitive task (single-task walking). Then, they were asked to repeat the test while counting backward from a random number with loud voice (dual-task walking) [2, 17]. Gait speed was calculated using validated algorithms [14, 32]. The dual-task cost (DTC) was estimated by changes in gait speed from single-task to dual-task walking [2, 15].

iTMT Design and Platform

We designed the iTMT platform, which is inspired by the conventional paper-and-pencil TMT described in the earlier section. The platform (Fig. 1) has 1 wearable sensor (part of the product, LEGSys™), which includes a triaxial accelerometer, gyroscope, and magnetometer for estimation of angles and position [32]. Sensor data are acquired and transmitted at 100-Hz frequency for real-time feedback in a virtual environment. The sensor is attached to the subject's shin (Fig. 1); using an elastic strap allows tracking of ankle motion in 3-D and translates it to a human-machine interface installed on a computer (Fig. 1) to examine cognitive (trail-making performance), as well as motor ability (ankle-reaching task performance) of the subject. By moving the ankle, the subject can navigate a cursor on the screen from a start circle to targets appearing on the same screen. The proposed system allows performance of the same iTMT tests while an individual is sitting or standing. However, for the purpose of this study, we focused on iTMT while standing.

For the purpose of this design, we used a commercially available wearable technology named LEGSys™, which is based on 5 wearable sensors. However, iTMT uses only 1 of the sensors attached to the right shin; we used other sensors for measuring spatiotemporal parameters of gait, as described earlier. The human-machine interface was developed based on Matlab® 2013b and Psychophysics Toolbox Version 2.54.

Similar to the conventional TMT test, to execute iTMT, subjects are required to simultaneously execute multiple tasks including visual search, scanning, speed of processing, mental flexibility, and executive functions [29]. However, the purpose of this study was to demonstrate feasibility, accuracy, and reliability of iTMT compared to well-established methods rather than assessing its subcomponent tasks.

Fig. 1. Instrumented Trail-Making Task (iTMT) platform illustration. One inertial sensor, including a triaxial accelerometer, a triaxial gyroscope, and a triaxial magnetometer, was attached on the subject's shin using a comfortable elastic band. The sensor allows measurement of 3-D motion of the ankle joint in real time. The instantaneously measured joint angle with a sample frequency of 100 Hz was wirelessly transferred to a laptop computer, using low-power Bluetooth to create a human-machine interface for the purpose of interactive iTMT tests. For safety purposes, a study administrator was in the room supervising the iTMT test at all times. After starting the iTMT test, the administrator did not provide any guidance; and only the interactive human-machine interface provided the necessary guidance and instruction to complete the test.

iTMT Procedure

The entire iTMT test was set up in a quiet, private room in the clinic. During the whole process, the subject stood in front of the computer screen, wearing the sensor set. The screen was adjusted to the subject's eye level. For safety purposes, a study administrator was in the room supervising the iTMT test all the time (Fig. 1). If the subject could not complete the test or felt uncomfortable, the study administrator would terminate the test to guarantee safety. Before starting the iTMTs, the administrator described the protocol to the subjects and then asked them to do a single ankle-reaching task without a cognitive component, using the Exergaming

platform described in our previous publication [18]. In this ankle-reaching task, the subjects simply moved the ankle joint to navigate the cursor to targets shown up, down, and lateral on the computer screen, without any cognitive challenge. After starting the iTMT test, the administrator did not provide any further guidance; only the interactive human-machine interface provided the necessary guidance and instructions, as described in the following.

After finishing clinic assessments and the questionnaire survey, subjects from all 3 groups attended 1 session of iTMT testing. This session lasted approximately 5 min and included: (1) fixed-order trail-making (iTMT_{fixed}); (2) random-order trail-making (iTMT_{random}); and (3) number-letter order trail-making (iTMT_{number-letter}), as will be described in detail in later sections.

For trail-making, the subject needs to stand upright (always in double stance) and move the hip in the anterior-posterior (AP) direction in order to generate dorsiflexion/plantarflexion at the ankle without lifting the heel or toes. The subject navigates the cursor to correct targets in certain orders according to different tasks described in the following, by moving the ankle joint (i.e., ankle-reaching task [18]). The subject is expected to navigate the cursor to the right target within 0.5–2 s. If this takes more than 2 s (too slow), the target circle will turn green as a visual cue. If it is between 0.5 and 2 s (perfect), the border of the target circle will turn red; and the target circle will explode with a rewarding sound. If the subject makes a mistake in reaching the right order, he/she receives a visual and audio error signal. If the subject makes 3 consecutive mistakes, the right target blinks as a visual cue to guide him/her to reach the right target. No other graphical or audio effect was included in the interface, as it might distract older adults [33]. This simplistic design of the graphical user interface allows the subject to focus on cognitive tasks, better focus on the iTMT test and perceive errors (the difference between the actual motor output and the desired motor output).

Each iTMT test (i.e., iTMT_{fixed}, iTMT_{random}, iTMT_{number-letter}) was repeated three times. The first attempt was considered as the subject's understanding and getting familiar with the test. The second and third attempts were considered valid experiments and also used for assessing test-retest reliability for each iTMT test. We selected the shortest completion time of the second and third attempts as our result.

Fixed-Order Trail-Making Task

iTMT_{fixed} (Fig. 2a) has the lowest level of cognitive complexity. In this iTMT, 6 circles appeared on the screen, 1 start circle in white and 5 target circles in yellow. The target circles were located in a fanwise position in front of the start circle (Fig. 2). Each target circle had a number located in the center. From left to right, 5 target circles had fixed numbers, 1, 2, 3, 4, and 5 in sequence. At the beginning of iTMT, the position of the cursor was automatically calibrated to the center of the start circle. By rotating the ankle joint, the subject navigated the cursor to the center of the first target circle (with number "1" inside). Then the subject navigated the cursor back to the center of the start circle and went to the second target circle (with number "2" inside), and went on. If the subject navigated the cursor to a wrong target circle, a visual and audio feedback indicating a mistake was played. Then, the subject needed to go back to the start circle and continue the TMT from where he/she made the previous mistake. If the subject made 3 consecutive mistakes, a computer-generated visual cue (flashing of correct target circle) appeared to guide him/her to correct the sequence.

Fig. 2. An illustration of different Instrumented Trail-Making Task (iTMT) tests. **a** iTMT_{fixed} with fixed numbers 1–5 from left to right. **b** iTMT_{random} with randomized location for numbers 1–5. **c** iTMT_{number-letter} with both numbers and letters mixed, as well as randomized location.

Random-Order Trail-Making Task
iTMT_{random} (Fig. 2b) was similar to the fixed order, but the order of numbers located at the center of target circles was no longer fixed as 1–5 from left to right. At the beginning of each trial (i.e., point to point ankle reaching task), numbers 1, 2, 3, 4, and 5 were randomly placed in the 5 target circles. During reaching trial, the subject needed to observe and find the correct target (i.e., correct sequential order) based on the previously reached target, which is not necessarily placed on the same location as the previous trial. iTMT_{random} added more cognitive challenges than with the fixed-order test.

Number-Letter Order Trail-Making Task
iTMT_{number-letter} (Fig. 2c) has the highest level of cognitive complexity. In this task, not only the order of numbers in target circles was randomized, but also numbers were mixed with letters together. Instead of 1, 2, 3, 4, and 5, this task had 1, A, 2, B, and 3 located at the center of each target circle. The subject navigated the cursor to targets with numbers and letters alternately. Therefore, after completing target 1, instead of going to target 2, the subject should move the cursor to target A. In this task, besides observing and figuring out the correct location of the next target, the subject also needed to remember to switch between number and letter sequences.

Statistical Analysis
All continuous data were presented as mean $\pm$ standard deviation. All categorical data were expressed as count (percentage). Analysis of variance, Mann-Whitney *U* tests, and χ^2 tests were used for between-group comparison according to the scale of the investigated variable and the distribution of the data. Analysis of covariance was employed to compare difference between groups for iTMT tests with and without adjustment for age, BMI, and education level. Post hoc analyses for significant ($p < 0.050$) main effects or interactions were done by using a Sidak adjustment for pairwise comparison. Test-retest reliability was assessed using intraclass correlation (ICC) and absolute agreement model (ICC (2,1)). Values less than 0.40 are considered poor, between 0.40 and 0.75 are considered fair-to-good and greater than 0.75 are considered as excellent reliability [34]. The effect size to discriminate between groups was estimated using Cohen's *d* effect size and represented as *d* in the results section. Values ranging from 0.20 to 0.49 indicate small, from 0.50 to 0.79 indicate medium, from 0.80 to 1.29 indicate large, and above 1.30 indicate very large effects [35]. Values less than 0.20 are considered as having no noticeable

effect [35]. Spearman correlation coefficients were used to evaluate the agreement between iTMT and MoCA, conventional TMT, and DTC. For all comparisons, significance was accepted at $p < 0.05$. All statistical analyses were performed using IBM Statistical Package for Social Sciences (SPSS Version 23; IBM, Chicago, IL, USA).

Results

Table 1 summarizes demographic and clinical data. The subjects' ages ranged from 71 to 93 years. No between-group difference was observed for demographic information, including age, gender, height, body mass, BMI, and education level ($p > 0.05$). However, all clinical examinations used for cognitive assessment were significantly different between groups ($p \leq 0.001$). When using MoCA to identify cognitive impairment, we found that 9.1, 70, and 100% of subjects were having cognitive impairment, respectively, in the healthy, aMCI, and AD groups. Among tested clinical examinations, the highest effect size to discrimination between healthy and aMCI groups was observed for MoCA ($d = 1.823$, $p = 0.004$). The lowest effect size was observed for TMT B ($d = 1.580$, $p = 0.051$). On the same note, the highest and lowest effect sizes to discriminate between healthy and AD, as well as between aMCI and AD, were MoCA ($d = 3.239$, $p < 0.001$) and TMT A ($d = 1.744$, $p < 0.001$), respectively, as well as MoCA ($d = 1.770$, $p < 0.001$) and TMT A ($d = 0.693$, $p = 0.083$), respectively. No between-group difference was observed for depression. However, with progression in cognitive impairment, a trend in the increasing history of falls and frailty symptoms was observed. But the difference achieved statistical significance only for frailty symptoms in our sample ($p = 0.038$).

Table 2 summarizes iTMT values for different groups, including those with and without cognitive impairment, as confirmed by the MoCA test. Table 3 summarizes be-

Table 1. General characteristics of the study population

Variable	Healthy (<i>n</i> = 11)	aMCI (<i>n</i> = 10)	AD (<i>n</i> = 9)	<i>p</i> value
Age, years	80.5±6.3	85.2±4.6	80.8±6.6	0.152
Female	6.0 (54.5)	5.0 (50.0)	2.0 (22.2)	0.305
Height, cm	168.9±9.5	161.0±10.6	172.5±10.7	0.058
Body mass, kg	67.6±14.0	69.4±10.7	83.9±25.7	0.112
BMI	23.5±3.4	26.3±3.7	27.7±6.4	0.130
Education level, years	15.2±3.0	13.8±2.3	14.6±1.8	0.451
MoCA score (0–30)	27.7±1.8	23.3±2.9	16.6±4.5	<0.001*
TMT A, s	34.8±10.5	54.8±12.9	68.8±25.5	0.001*
TMT B, s	77.7±32.9	164.3±70.2	278.0±157.5	<0.001*
Cognitive impairment ^a	1.0 (9.1)	7.0 (70.0)	9.0 (100.0)	<0.001*
Depression ^b	1.0 (9.1)	1.0 (10.0)	1.0 (11.1)	0.989
History of fall	1.0 (9.1)	5.0 (50.0)	3.0 (33.3)	0.120
Prefrail/frail	6.0 (54.5)	8.0 (80.0)	8.0 (88.9)	0.038*

Data are presented as *n* (%) or mean ± SD. BMI, body mass index; MoCA, Montreal Cognitive Assessment; TMT, trail-making task; aMCI, amnesic mild cognitive impairment; AD, Alzheimer disease. * $p \leq 0.05$. ^a According to MoCA score with a cutoff of 25 or smaller.

^b According to CES-D score with a cutoff of 16 or greater.

Table 2. iTMT values for different groups

	iTMT _{fixed} , s	iTMT _{random} , s	iTMT _{number-letter} , s
<i>Cognitive disease status</i>			
Healthy	25.3±8.7	24.5±6.5	26.3±12.4
aMCI	30.2±11.9	26.7±6.9	37.8±14.1
AD	28.5±12.2	31.4±9	61.8±34.1
<i>p</i> value	0.634	0.198	0.006
<i>Cognitive impairment status</i>			
No cognitive impairment	24.9±8.2	25.1±6.3	27.8±11.9
Cognitive impairment	30.3±12	28.9±8.4	50.1±28.4
<i>p</i> value	0.213	0.229	0.015

iTMT, instrumented trail-making task; aMCI, amnesic mild cognitive impairment; AD, Alzheimer disease. Significant differences between groups are indicated in bold.

tween-group comparisons with and without adjustment by age, BMI, and education level. The highest effect size for separation between groups with and without cognitive impairment was obtained using iTMT_{number-letter} ($d = 1.024$, $p = 0.015$). The duration to complete iTMT_{number-letter} was 27.8 ± 11.9 s in the group without impairment and was significantly increased on average by 44.5% in the group with cognitive impairment ($p = 0.015$, Fig. 3). Similarly, the highest effect size to discriminate between the healthy, aMCI, and AD group was observed for iTMT_{number-letter}, with large-to-very-large effect size ranging from 0.866 for comparison between healthy and

aMCI, to 1.384 for comparing between healthy and AD. The duration for completing iTMT_{number-letter} in the healthy group was 26.3 ± 12.4 s and was increased on average by 30.7 and 57.4%, respectively, in the aMCI and AD groups (Table 2; Fig. 3). However, the between-group difference achieved statistical significance when comparing between healthy and AD groups ($d = 1.384$, $p = 0.001$), as well as between aMCI and AD groups ($d = 0.920$, $p = 0.029$). When results were adjusted for demographics covariates including age, BMI, and education level, the results were essentially unchanged (Table 3). Similarly, gender or frailty level had no significant

Table 3. Between-group iTMT comparisons with and without adjustment for age, BMI, and education level

	iTMT _{fixed}			iTMT _{random}			iTMT _{number-letter}		
	difference mean (%)	<i>p</i> value	<i>d</i>	difference mean (%)	<i>p</i> value	<i>d</i>	difference mean (%)	<i>p</i> value	<i>d</i>
<i>Without adjustment</i>									
With vs. without cognitive impairment	5.4 (17.8)	0.213	0.525	3.8 (13.1)	0.229	0.512	23.0 (45.3)	0.015	1.024
Healthy vs. aMCI	4.8 (15.9)	0.349	0.470	2.1 (7.9)	0.544	0.321	11.6 (30.7)	0.221	0.866
Healthy vs. AD	3.1 (10.9)	0.576	0.302	6.9 (22.0)	0.078	0.876	35.5 (57.4)	0.001	1.384
aMCI vs. AD	-1.7 (5.6)	0.759	0.141	4.7 (15.0)	0.217	0.591	24.0 (38.8)	0.029	0.920
<i>With adjustment for age, BMI, and education level</i>									
With vs. without cognitive impairment	4.6 (15.5)	0.305	0.448	4.0 (13.7)	0.205	0.532	22.8 (44.8)	0.038	1.005
Healthy vs. aMCI	2.5 (8.8)	0.669	0.238	2.2 (8.3)	0.547	0.318	11.2 (31.1)	0.327	0.782
Healthy vs. AD	4.2 (14.0)	0.483	0.393	8.4 (25.8)	0.033	1.068	40.7 (62.1)	0.002	1.568
aMCI vs. AD	1.7 (5.7)	0.780	0.142	6.2 (19.0)	0.116	0.760	29.5 (44.9)	0.022	1.119

iTMT, instrumented trail-making test; aMCI, amnesic mild cognitive impairment; AD, Alzheimer disease. Significant differences between groups are indicated in bold. Effect sizes were calculated as Cohen's *d*.

effect on the iTMT results. The test-retest reliability was fair to good for iTMT_{fixed} (ICC = 0.742) and reached excellent reliability for both iTMT_{random} (ICC = 0.836) and iTMT_{number-letter} (ICC = 0.826) tests.

The agreement between iTMT and traditional cognitive assessments was also highest for iTMT_{number-letter}. In summary, a relatively fair-to-good agreement was observed between iTMT_{number-letter} and MoCA ($r = -0.598$, $p = 0.001$, Fig. 4a), as well as between iTMT_{number-letter} and both TMT A ($r = 0.519$, $p = 0.006$, Fig. 4b) and TMT B ($r = 0.666$, $p < 0.001$, Fig. 4c). Similarly, no significant difference was observed between the number of errors recorded using TMT B and iTMT_{number-letter} (2.3 ± 4.5 errors in iTMT_{number-letter} vs. 1.9 ± 4.1 errors in TMT B, $p = 0.748$). Despite fair-to-good agreement between TMT B and iTMT_{number-letter}, the results suggest that on average the total time to complete TMT B is 4.2 times longer than the time required to complete iTMT_{number-letter} (165.2 ± 24.6 s for TMT B vs. 39.3 ± 4.7 s for iTMT_{number-letter}, $p < 0.001$, 95% CI: 77.2–174.6 s).

When comparing DTC, an indicator of impact of cognitive impairment on motor performance, a relatively good agreement between iTMT_{number-letter} and DTC was observed ($r = 0.713$, $p < 0.001$, Fig. 5a). Interestingly, no noticeable correlation was observed between DTC with MoCA and conventional TMT A and B ($p > 0.050$, Fig. 5), indicating lack of ability of MoCA and conventional TMT to evaluate motor task deterioration due to cognitive decline.

Fig. 3. The duration for completing the Instrumented Trail-Making Task (iTMT_{number-letter}) for all groups, including older adults suffering from amnesic mild cognitive impairment (aMCI), Alzheimer disease (AD), and healthy age-matched controls. Error bar represents the standard error. The results were adjusted for subjects' age, BMI, and education level. Asterisk denotes when the pairwise group comparison achieved a statistically significant level ($p < 0.050$).

Fig. 4. Agreement between the duration required to complete the Instrumented Trail-Making Task ($iTMT_{\text{number-letter}}$) and traditional cognitive impairment assessments, including Montreal Cognitive Assessment (MoCA; **a**), Trail-Making Task A (TMT A; **b**), and Trail-Making Task B (TMT B; **c**).

Fig. 5. Correlation between the dual-task cost (i.e., the difference between gait speed during single-task walking and dual-task walking) and Instrumented Trail-Making Task ($iTMT_{\text{number-letter}}$; **a**), Montreal Cognitive Assessment (MoCA; **b**), Trail-Making Task A (TMT A; **c**), and Trail-Making Task B (TMT B; **d**). Only $iTMT_{\text{number-letter}}$ had a significant correlation with dual-task cost, indicating its ability to evaluate motor-cognitive performance.

Discussion

This study demonstrated the feasibility and proof of concept of an innovative and instrumented TMT to identify motor-cognitive impairment among older adults, including those suffering from aMCI and AD. This instrument benefits from a low-cost wearable sensor combined with a human-machine interface installable on any standard computer. The test is simple, and its execution, on average, takes less than 1 min (excluding time for explanation and sensor attachment), making it suitable for busy clinics. All subjects, including patients with aMCI and AD, were able to complete all iTMT tests without any support from the study administrator, while often subjects in the aMCI and AD groups required involvement from the study administrator to perform conventional TMT tests. Furthermore, none of the participants stopped or were overtaxed during the test, indicating its feasibility for older adults including those with MCI and dementia. No adverse events, including loss of balance, were observed during any iTMT tests, despite more than 50% of subjects in the healthy group and more than 80% in groups with cognitive impairment being frail or prefrail. While the test is simple, short, safe, and easy to administer, it has a large-to-very large effect size to separate between groups with and without cognitive impairment, as well as to differentiate between healthy, aMCI, and AD groups. In addition, fair-to-good agreement was observed with traditional cognitive assessments, such as MoCA and TMT A and B. Furthermore, iTMT required on average 40 s (excluding time for explanation and sensor attachment) to be completed, which is 4.2-fold less than the conventional TMT B test (excluding time for explanation). Minimal supervision from the research coordinator was required to administer the test given its interactive human-machine interface, which facilitates standard and accurate execution. However, the test still requires supervision for safety, particularly in older adults with poor balance or severe cognitive impairment.

We examined three scenarios of iTMT, by a virtual ankle-reaching task to 5 circles indexed with fixed-position numbers (iTMT_{fixed}), random-positioned numbers (iTMT_{random}) and alteration of numbers and letters (iTMT_{number-letter}). Our comparative results with traditional cognitive test instruments suggest that iTMT_{number-letter} is the most sensitive test to identify motor-cognitive impairment among older adults. In addition, excellent test-retest reliability was achieved when iTMT with alteration between numbers and letters was used (iTMT_{number-letter}).

The key innovation of the proposed platform is that it uses a computerized routine, which makes it easy for use by nonexpert users. Since it uses a wearable sensor and a standard laptop computer, it has application irrespective of setting, including acute and long-term settings, as well as at a subject's home. It provides objective metrics to identify motor-cognitive impairment, which can reduce bias from the examiner, with the potential to track changes in motor-cognitive impairment over time.

Over the past decade, several researchers have focused on investigating dual-task ability to study the involvement of attention in gait control [2]. Dual-task gait allows isolating the cognitive control component of locomotion and exposes cognitive deficits through the evaluation of activities which simultaneously demand attention resources. Dual-task gait performance, as quantified by difference in gait speed during walking while doing a cognitively demanding task (reciting words or calculation) and walking along (single task), has been shown to be sensitive to distinguish amnesic MCI from nonamnesic MCI [36], as well as between healthy and MCI groups [2]. It has also been demonstrated to be more sensitive to detect cognitive-related gait changes, predict prospective falls in comparison with single-task assessment [2]. However, gait assessment is often impractical in busy clinics and requires dedication of appropriate space to administer gait tests, which is often unaffordable in small clinics and impractical for the home setting. In addition, dual-task gait test-retest reliability is highly dependent on walking distance [14] and could be too demanding for individuals suffering from dementia [2]. Our results suggest that iTMT has good agreement with DTC and could be used as a more practical and reliable alternative to dual-task gait. In addition, our results suggest that traditional cognitive assessment tools, including TMT A, TMT B, and MoCA, are not sensitive to identify DTC and are, thus, unable to evaluate the cognitive control component of locomotion, which is essential to evaluate the risk (e.g., risk of falling) and ability to live independently among older adults suffering from motor-cognitive impairment.

Although a human-machine interface could be designed using other interactive motion-tracking systems, such as the Microsoft Kinect or Nintendo Wii Fit, we believe wearable technology has particular advantages for evaluating motor-cognitive performance in older adults. For example, although Kinect uses a camera to capture the subject's motion and, thus, may be a low-cost alternative for a similar purpose, it needs a distance of at least 1.83 m between the camera and subject. For older adults, this could be too far to see the computer screen and exe-

cute the tasks. More importantly, unlike the Microsoft Kinect, a wearable sensor system does not require a continuous unobstructed sightline; and we are able to place a chair in front of the subject as a mechanism to prevent falls during the test. The examiner could also be next to the subject, unlike with the camera-based system. This safety feature is especially important during iTMT in older adults, in particular those with MCI and dementia, who have increased fall risk. On the same note, a force platform such as the Nintendo Wii Fit restricts the base of support during testing, which may cause falls during dynamic tests [33]. In addition, it does not provide any information about joint angles, which are key inputs for iTMT. Thus, using a wearable sensor for the purpose of iTMT is superior to other motion-tracking and virtual-reality alternatives, allowing easier and safer administration of the test in any preferred position with any auxiliary support (e.g., cane, walker, chair, etc.).

Limitations and Future Directions

The small sample size was the major limitation in this study. However, we included 3 geriatric-age matched groups with different levels of cognitive performance, ranging from intact cognitive performance (MoCA = 30.0) to severe cognitive impairment (MoCA = 8.0), and age ranged from 71 years to 93 years, which allowed us to evaluate feasibility, practicality, and proof of concept of iTMT to evaluate motor-cognitive performance among the geriatric population. Additionally, given the large-to-very large effect sizes, a small sample size was adequate to clinically validate the benefit of iTMT to identify cognitive impairment, as well as differentiate between aMCI, AD, and healthy groups. Since this an exploratory study and the proposed platform is novel, we did not estimate prior sample size and power. However, based on the observed effect size from this study, we performed a post hoc analysis. Based on post hoc analysis, with 10 subjects per group and reported effect sizes for each pairwise comparison, the estimated power ranged from 45 to 83% assuming a significant level of 0.050 and two-tail independent means comparison. Considering the observed effect size of 1.4 for iTMT difference between AD and healthy to achieve a minimum power of 80%, a minimum sample size of 10 subjects per group is required to observe a statistical significance of 5% or lower using two-tail independent-sample comparisons. Using the above assumptions, the sample size to identify aMCI from healthy is 21 subjects, based on an estimated effect size of 0.9, and the sample size to identify aMCI from AD is 17 subjects based on an estimated effect size of 1.0.

Our test-retest reliability protocol is not optimal because of the very brief time between tests, which limits the conclusion about reliability of the proposed test platform. This limitation should be addressed in a follow-up study in which the introduction and retest are done on different days and administered by different examiners.

Another major limitation of the proposed study is the inability of iTMT using the proposed assessment to separate cognitive performance from motor performance. In other words, iTMT involves both motor (ankle-reaching task while standing, which requires dynamic postural control) and cognitive (trail-making) tasks, thus assessing dual-task performance. While all subjects completed all tasks while standing, another study might examine feasibility and accuracy of the iTMT test while sitting, which could be easier and safer to administer. In addition, by comparing the results of the iTMT test performed while sitting (with focus on cognitive performance) with the results of the test performed while standing (with focus on motor-cognitive performance), cognitive and motor components of the iTMT test can be isolated. Alternatively, indicators of motor performance could be extracted from iTMT such as ankle reaching velocity. In addition, future studies are warranted to examine the ability of iTMT to track changes in motor-cognitive performance over time, its ability to predict prospective falls, its ability to evaluate the ability to live independently, and its ability to identify the earliest stages of dementia and the change from normal cognition to aMCI and prodromal AD, to identify early symptoms of dementia.

Conclusion

This study proposed a computerized dual-task paradigm based on wearable technology and a human-machine interface named iTMT, with promising results to identify motor-cognitive impairment among older adults. The key advantages of the proposed platform are ease of use (with minimum involvement from test administrator due to its fully computerized test), being objective, time efficiency (on average less than 1 minute to complete the test), and practicality to evaluate dual-task performance (no need to use a walking test). This pilot study demonstrates the feasibility, reliability, and proof-of-concept accuracy of the iTMT platform to identify motor-cognitive impairment in older adults and discriminate between groups with aMCI, AD, and healthy age-matched controls. Results suggest that, while iTMT has relatively fair-

to-good agreement with traditional cognitive assessments, including conventional TMT A&B and MoCA, it is less time consuming, is objective, and is able to capture dual-task performance. Further study is required to validate the findings of this study in a larger sample as well as the ability of iTMT to track motor-cognitive decline over time.

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Disclosure Statement

The authors declare that they have no conflicts of interest.

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